<table>
<thead>
<tr>
<th>Part 1</th>
<th>Standalone</th>
<th>Consolidated</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Quarter ended 30-June-2012</td>
<td>Year ended</td>
</tr>
<tr>
<td></td>
<td>Un-Audited</td>
<td>Audited</td>
</tr>
<tr>
<td><strong>1. Income From Operations</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Work Done</td>
<td>10720.26</td>
<td>15272.41</td>
</tr>
<tr>
<td>Other Operating Income</td>
<td>24.79</td>
<td>8.22</td>
</tr>
<tr>
<td>Total Income from operations (net)</td>
<td>10750.04</td>
<td>15280.63</td>
</tr>
<tr>
<td><strong>2. Expenses</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>a. Cost of materials consumed</td>
<td>3886.19</td>
<td>5642.89</td>
</tr>
<tr>
<td>b. Sub-contracting &amp; Other Construction expenses</td>
<td>5194.82</td>
<td>7954.85</td>
</tr>
<tr>
<td>c. Employee benefits expenses</td>
<td>146.01</td>
<td>381.11</td>
</tr>
<tr>
<td>d. Depreciation &amp; Amortisation Expense</td>
<td>274.94</td>
<td>288.04</td>
</tr>
<tr>
<td>e. Administrative expenses</td>
<td>213.21</td>
<td>228.65</td>
</tr>
<tr>
<td>Total Expenses</td>
<td>9624.07</td>
<td>14495.54</td>
</tr>
<tr>
<td><strong>3. Profit from operations before other income, finance costs and exceptional items (1 - 2)</strong></td>
<td>1127.17</td>
<td>1230.09</td>
</tr>
<tr>
<td><strong>4. Other income</strong></td>
<td>94.42</td>
<td>54.68</td>
</tr>
<tr>
<td><strong>5. Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 + 4)</strong></td>
<td>1221.59</td>
<td>1292.97</td>
</tr>
<tr>
<td><strong>6. Finance costs</strong></td>
<td>970.69</td>
<td>1104.09</td>
</tr>
<tr>
<td><strong>7. Profit from ordinary activities after finance costs but before exceptional items (5 - 6)</strong></td>
<td>245.90</td>
<td>186.11</td>
</tr>
<tr>
<td><strong>8. Exceptional Items</strong></td>
<td>Foreign Exchange Gain/(Loss)</td>
<td>(182.53)</td>
</tr>
<tr>
<td><strong>9. Profit / (Loss) from ordinary activities before Tax (7 + 8)</strong></td>
<td>62.37</td>
<td>142.42</td>
</tr>
<tr>
<td><strong>10. Tax expenses</strong></td>
<td>22.04</td>
<td>7.19</td>
</tr>
<tr>
<td><strong>11. net profit from ordinary activities after tax (9 - 10)</strong></td>
<td>39.33</td>
<td>65.23</td>
</tr>
<tr>
<td><strong>12. Extraordinary items (net of tax expense)</strong></td>
<td>0.00</td>
<td>0.00</td>
</tr>
<tr>
<td><strong>13. net profits for the period (11 - 12)</strong></td>
<td>39.33</td>
<td>65.23</td>
</tr>
<tr>
<td><strong>14. Paid-up equity share capital</strong></td>
<td>20277.62</td>
<td>20873.71</td>
</tr>
</tbody>
</table>

**Part II**

**Select Information for the quarter ended 30th June, 2012**

<table>
<thead>
<tr>
<th>A. PARTICULARS OF SHAREHOLDING</th>
<th>Public shareholding</th>
<th>Promoters and promoter group shareholding</th>
</tr>
</thead>
<tbody>
<tr>
<td>Number of shares</td>
<td>5567928</td>
<td>5567928</td>
</tr>
<tr>
<td>Percentage of shareholding</td>
<td>44.19%</td>
<td>44.19%</td>
</tr>
<tr>
<td>Promoters and promoter group shareholding</td>
<td>NIL</td>
<td>NIL</td>
</tr>
<tr>
<td>Percentage of shareholding</td>
<td>100%</td>
<td>100%</td>
</tr>
<tr>
<td>Number of shares</td>
<td>NIL</td>
<td>NIL</td>
</tr>
<tr>
<td>Percentage of shareholding</td>
<td>100%</td>
<td>100%</td>
</tr>
</tbody>
</table>

**B. INVESTOR CLAIMS**

<table>
<thead>
<tr>
<th>Particulars</th>
<th>3 months ended 30-06-2012</th>
</tr>
</thead>
<tbody>
<tr>
<td>NIL</td>
<td>NIL</td>
</tr>
<tr>
<td>NIL</td>
<td>NIL</td>
</tr>
<tr>
<td>NIL</td>
<td>NIL</td>
</tr>
<tr>
<td>NIL</td>
<td>NIL</td>
</tr>
</tbody>
</table>

**Notes:**
1. The above results were reviewed by the Audit Committee and were considered and approved by the Board of Directors at their respective meetings held on 14th August, 2012.
2. The consolidated results have been prepared in accordance with AS-21, Accounting Standard on consolidated financial statements and includes financial results of the wholly owned subsidiary SimPak Infrastructure Private Limited and the subsidiary, Simplex Agri-Infra Services Pvt. Ltd. However, another subsidiary Simplex Agri-Infra Services Pvt. Ltd. is yet to commence its commercial operations.
3. The company operates exclusively in the "civil construction activities" and has only one reportable business segment. The financial statement has been prepared in accordance with AS-17, Accounting Standard for Segment Reporting.
4. Foreign Exchange gain/loss was an account of Mark to Market Valuations of all existing envelopes, derivative contracts, which materialized during the quarter ended 30th June, 2012 and those outstanding at the end of the quarter.
5. The operations of the company's branch in Libya, which was stopped due to prevailing political situation, has since stabilized and the management is confident of reassuring the customers, once the situation comes conducive. the expenses incurred during the quarter in respect of its said branch and the depreciation relating to the machinery deployed there, have been considered as Work-in-progress, as the management is in the process of submitting its claim and is confident of realizing it.
6. Previous period figures have been re-grouped/arranged, wherever considered necessary.

Place: Kolkata
Date: August 14, 2012
J. K. Bagri
Whole Time Director

www.simplexprojects.com